

SECTION 70 -- OVERVIEW OF REQUIREMENTS AFTER PASSBACK

Table of Contents

- 70.1 What do I submit after passback?
 70.2 At what level of detail do I report MAX data, proposed appropriations language, and narratives?

Summary of Changes

Requires MAX baseline computer data and prior and current year data for policy development before passback (section 70.1).

70.1 What do I submit after passback?

After the President has considered the estimates and made his decisions, you will be notified. You must ensure that the materials submitted after passback reflect these decisions. You need specific approval from OMB before you may submit materials on a different basis. If the decisions affect other budget accounts (such as the amount of transfers), coordinate these changes with whomever is responsible for the budget submission of those other accounts. When you are informed of the President's decisions, your agency head will determine the best and most appropriate distribution of amounts that have been left flexible. After passback, you must provide the following:

- Computer materials updating the MAX budget system (see sections 79-86).
- Proposed appropriations language (see section 96).
- Narrative descriptions of programs (see section 97).

OMB uses this information to prepare the *Budget Appendix* and other budget documents (see sections 10 and 95).

For the FY 2002 budget, passback will occur after the new Administration is in place. However, you'll need to submit the MAX computer data required to construct a baseline budget, as well as prior and current year data required for policy development, *before passback*, beginning in November. OMB will provide separate guidance that specifies what data is required before the new Administration is in place.

You must also submit the following additional information, as well as updates to materials provided with the initial submission, which OMB will use for analytical and other special purposes:

- Updates to information provided in the initial submission (see section 100.1).
- Materials in support of baseline estimates (see section 100.2).
- Information on grants to State and local governments (see section 100.3).
- Information on motor vehicles (see section 100.4).
- Information on relocation expenses (see section 100.5).
- Information on international travel (see section 100.6).

SECTION 70 -- OVERVIEW OF REQUIREMENTS AFTER PASSBACK

Section 27.3 summarizes the materials required after passback and indicates who must provide them. Your OMB representative will specify when this information is due. You will have an opportunity to update the information if the outcome of an appeal changes passback decisions.

70.2 At what level of detail do I report MAX data, proposed appropriations language, and narratives?

Appropriation or fund accounts are the basic building blocks of the President's budget. You report data at the account level in the MAX budget system. Budget information is presented at the account level in the *Budget Appendix* and aggregated to provide the totals in the President's budget. In addition, accounts are the basis for congressional action on the budget. Section 79 contains more information about account structure and types of accounts. Receipt accounts are also included in the budget database and used to derive budget totals. Receipt data are printed in the *Budget Appendix* and reflected in printed budget summary tables.

You must update all the data in the MAX budget system and provide print materials for each budget account (see section 71.1). Section 79.5 lists and describes the various MAX budget schedules, and section 95.4 lists the materials that will be printed in the detailed budget estimates by agency portion of the *Budget Appendix*.